

APPOINTMENT DETAILS BOOKED BY ACCOUNTANCY STRATEGY

Contact name Brian Chappell
Position Managing Director
Business name Company A Ltd
Town London
Type of business Paper supplier
Year end June
Turnover 4.8 M (Last Year)
Telephone 02088 132 207
Fax 02380 132 210
Mob 07703 563 214
Email info@a-company.co.uk
Website www.a-company.co.uk

Business Sole Part LTD Co Other
Existing accountant Yes No

Reason for looking See below

Other information

Spoke to Geoff Dawes the Finance Director. He told me that Baker Tilly handles the accounts and the company has had a rocky ride recently. Issues with no continuity of staff and partners and little advice coming back their way. After speaking to him about Accountant X and their approach, Geoff thinks it would be a good idea for Brian Chappell (MD) and himself, to have a meeting with Accountants X. Geoff was keen to receive a more personal proactive service and tax strategies were something they were keen to explore. Meeting agreed with both directors.

Day time and date of appointment Thursday 22nd September @ 11.00 am
Partner attending meeting Partner C
Appointment letter sent Yes
Call made by: Simon
Date: 13th September 2011

Please note

This is a genuine appointment booked for one of our existing accountancy firms. The contact details have been amended for client confidentiality.

